

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

AMEREX GROUP, INC. and
AMEREX USA INC,

Plaintiffs,

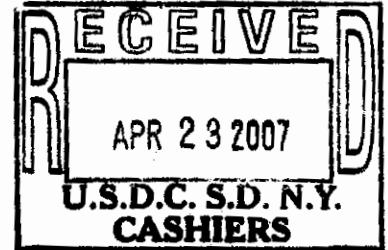
- against -

LEXINGTON INSURANCE COMPANY AND
ACE USA,

Defendants.

JUDGE BAER

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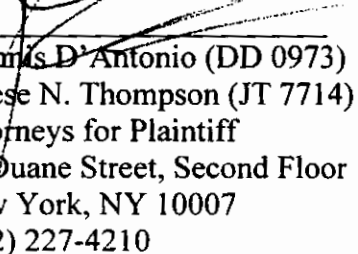


RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Federal rule of Civil Procedure 7.1, the undersigned counsel or Plaintiffs AMEREX GROUP, INC. AND AMEREX USA INC. certify that there is no parent corporation, affiliate and/or any publicly held corporation of said parties.

Dated: April 23, 2007

WEG AND MYERS, P.C.

By 
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